REVIEWS & CLOSURES Initial Assessments Closure Reviews

IARL - Initial Assessment and Review List

```
CAFSIARL
                   INITIAL ASSESSMENT AND REVIEW LIST
                                                             07/08/2016
USER ID: C81285
                                                                   PAGE NO:
CAPS ID: 00001654
                      00
                             NAME: DOE, ANNETTE
TO DISPLAY, ENTER X: X ACTIVE ONLY
                                          ACTIVE AND INACTIVE
START FROM:
                                 REVIEW TYPE:
TO SELECT, ENTER I=INQUIRE OR M=MODIFY - IF F11(ADD), ENTER TYPE:
           OR D=DELETE
                                                                       RVW
       DATE
                        DESCRIPTION
                                                STAT
                                                       NEXT REVIEW
                                                                       STAT
                 TYP
    07/01/2016
                 FCR
                        FOSTER CARE BY F.C.R
                                                        01/01/2017
                                                                        Α
                                                                        Α
    05/01/2016
                 INA
                        INITIAL REVIEW/ASSES
                                                                      PATH:
```

- This screen displays, in reverse chronological order, the history of Initial Assessments and Reviews that have been done for a specific client
- ➤ You can INQUIRE, MODIFY or DELETE a review
 - Approved reviews cannot be modified or deleted
- To ADD a review, enter the type of review in the ENTER TYPE field plus the F11 key
 - IARD (Initial/Assessment and Review Detail) screen will be displayed in ADD mode
- Enter a date in the START FROM field to view all reviews from that date forward
 - You may also enter a REVIEW TYPE code to view only those review types
- To enter a closure code, all services and placements must be closed first
- ➤ In order to provide a service for a client, an Initial Assessment must be completed on IARL/IARD first

IARD - Initial Assessment and Review Detail

```
INITIAL ASSESSMENT AND REVIEW DETAIL
                                                          07/08/2016
CAFSIARD
                                                                        13:23
USER ID : C81285
                  MODIFY
                      00
                             NAME: DOE, ANNETTE
CAPS ID: 00001654
ASSESSMENT/REVIEW TYPE: INA INITIAL REVIEW/ASSES
ASSESSMENT/REVIEW DATE: 05/01/2016
                     : RTH REUNIFICATION
PERMANENCY GOAL A
DATE PERMANENCY GOAL A ESTABLISHED: 05/01/2016
                     : PAR PLANNED PERMANENT LIVING ARRANGEMENT - W
PERMANENCY GOAL B
DATE PERMANENCY GOAL B ESTABLISHED: 05/01/2016
NEXT REVIEW
CLOSURE DATE
                                    CLOSURE TYPE:
COMMENTS:
ENTERED BY: C74142SW DEE, TWEEDLE
                             DATE APPROVED:
APPROVAL:
             BY:
                                                         APPROVER'S COMMENTS:
                                                                   PATH:
```

- This screen is used to enter detailed assessment information for a specified client
- > NYE (Not Yet Established) may not be selected as the PERMANENCY GOAL A
 - If permanency goals change, a PGR (Progress Review) should be entered prior to running the D427 (Foster Care Review).
- ➤ When the Review Type of Closure is entered, there is a system check of Open Services and the Closure will not be allowed if there are any services that are not closed
 - A client will remain on CSLL (Caseload List) until the Closure Review has been approved by the appropriate supervisor
- > Events are created when an Initial Assessment is completed, and when any other Review is completed
- ➤ The WORKER ID of the worker that entered the assessment or review will be displayed above the approving supervisor's worker ID